# Integrated Fundraising: How to Use What You Already Know To Raise More Money

PRESENTED BY CATHY FINNEY, THE WILDERNESS SOCIETY TIFFANY NEILL, LAUTMAN MASKA NEILL & COMPANY





# **>** TODAY'S ROADMAP

- What you already know
- Using this to raise more money (4 case studies)
  - One Campaign
  - One Track
- Don't forget the boring stuff
- Q&A



# **WHAT YOU ALREADY KNOW**

- Case for support must be strong, clear, and compelling
- Use stories to illustrate the case
- Speak personally with the donor
- Take advantage of opportunities to learn more about your donors when appropriate
- Segment wisely
- Consider the overall donor experience and create consistency of message
- Make sure all offline campaigns have an online counterpart (landing page

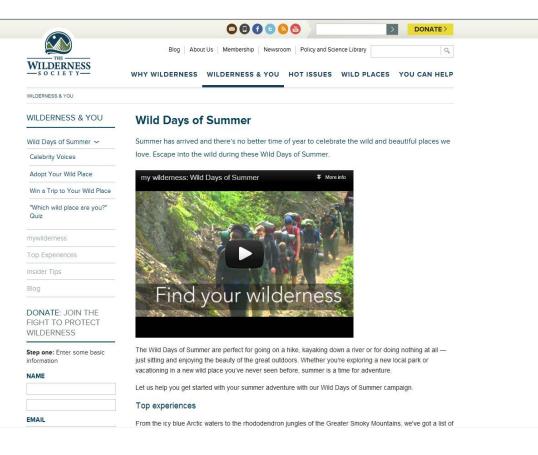




# ► WE'RE ALL AT DIFFERENT STAGES OF INTEGRATION

At The Wilderness Society ...

- Strong online campaigns to build both awareness and to raise funds.
- Online awareness campaign which also utilized a series of radio PSAs
- Worked to raise awareness and build engagement
- One in a series of quarterly WOW campaigns we'll develop throughout the year





# ► WE'RE ALL AT DIFFERENT STAGES OF INTEGRATION

Wild Days of Summer

- Unique campaign URL;
- Email series promoted regional wilderness areas, provided insider tips, promoted trip contest and also offered adopt a wild place options ...
- Fundraising ask around adoption



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Hikers who visit Idaho's serene Boise National Forest are rewarded with a rare treat: a steamy soak in one of the many **back-country hot springs.** 

### Plan your next quiet moment

If you love quiet moments, we can help you plan your next relaxing day. Find the <u>best</u> <u>spots for peaceful recreation</u> in the United States and get <u>insider tips</u> for your next quiet moment in wilderness.

### Win a trip to your favorite wild place

Need a change of scenery to relax? Enter to win a trip to your favorite wild place.



# WE'RE ALL AT DIFFERENT STAGES OF INTEGRATION

At The Wilderness Society ....

- Adopt a wild place allowed you to adopt one of seven iconic landscapes ...
- Only offered online

### WILDERNESS & YOU » WILD DAYS OF SUMMER



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GIVE TODAY AND YOUR GIFT WILL BE MATCHED

Quiz

Blog



As Americans, we own a system of protected wildlands envied the world over. But these lands are far from safe - many face daily threats due to human use and development and natural threats like climate change.

Whether your favorite wild place is a cool New England forest or a red rock canyon in the southwest, they have something in common - they need your help.

Protect wilderness today by adopting one of these seven iconic landscapes.

### Adopt Alaska and the Arctic

In Alaska you'll find some of largest and most sensitive tracts of wild land left on oath. Not those lands may not stay that way if the oil and age and timber



# ► WE'RE ALL AT DIFFERENT STAGES OF INTEGRATION

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At The Wilderness Society ... our opportunities:

- We include URLs to unique landing pages on all of our direct mail efforts;
- We have developed successful online campaigns to engage our audience which utilize web, social and outbound email efforts;
- We've done some integration with online and telemarketing which has shown promise.
  - Matching Gift fiscal year-end offer: Met the match goal. The credit card response rate for the campaign is 36% vs. 25% budget, and the average pledge is \$48.12 vs. \$39.48 budgeted.
- We're starting to do some analysis on our audience to understand the behaviors and channel preference of our donors.
- But we haven't successfully yet developed strong integrated campaigns consistently that think about the full user experience to promote fundraising.





# **CASE 1: RAISING MORE MONEY IN AN APPEAL**





# ► THE SET UP

- The Actors Fund
  - Social service organization that helps everyone in entertainment industry in times of need, crisis or transition
  - 10,000 members
- Year End Campaign
  - Originally mail channel only
  - Had email addresses for 29,000 people about 3,000 members
  - Reached 4,000 social media
- The Challenge
  - Leverage channels
  - Make the work "come alive!"



### The Actors Fund. for everyone in entertainment.

#### Dear Ms. Pratesi,

Joan came to The Lillian Booth Actors Home a little over a year ago.

Since the death of her husband, she had been living alone in a New York City apartment. In failing health, feeling isolated, and with a lease coming up f she realized she needed help. She turned to The Actors Fund

Joan is an accomplished pianist, and the first time I her Home in the community room. You can just barely see her ov and I walked in at just the right angle, so it seemed like the pia

Thank goodness we were able to meet her needs-becau a remarkable impact on the Lillian Booth community. Today, performing artists and entertainers. No longer alone, this year with her new 'family.'

Joan is one of more than 100 seniors we care for at The assisted living facility. In addition to senior care at Lillian Boo in New York City and Los Angeles provide community to hun one of the many ways The Actors Fund supports those who sac performing arts and entertainment.

I am so grateful that your support of The Actors Fund women who bring the arts to life and stir our spirits. But, with

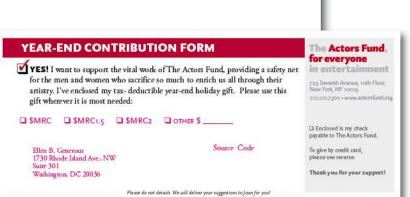
> On behalf of all the dancers, musicians, lighting technicians, set designers, and others w will turn to The Actors Fund in the months ahead, I ask you to consider a generous taxdeductible holiday gift of \$50 or more today to help someone in need.

Someone like Joan. Even though she suffers from severe arthritis and other health problems, Joan is anything but "retired." She gets around just fine using her walker, quizzing everyone on how music impacted their lives, and recruiting them for the community sing-alongs she's organized. At ag 86, she still gives everything she's got and makes a tremendous difference in people's lives. She even teaches piano to young students who come to the Home for mentoring.

Once a week, the residents gather to sing, usually with Joan at the piano. Joan says she knows that even those who can't sing along are 'singing inside.' Music can bring comfort when nothing else can-especially for those people who are suffering from loss of memory. The music often triggers th



The Actors Fund. for everyone in entertainment.





Special Message from Joan at the Lillian Booth Actors' Home

Mailed to 8,000 **Members** 

with the holiday season upon us, we'll be doing a lot of singing here at the Lillian Booth Actors' Home ... and we're always looking for songs to add to our list. Will you take a minute to suggest one or two of your favorite songs for us? Thanks.

from Ellen B. Generous

- joan

Song Request

The Actors Fund, for everyone in entertainment.

# Suggest a favorite holiday song for Joan and her friends to sing!



#### Dear Victoria,

I'd like to introduce you to a very special lady - Joan, a resident of our Lillian Booth Actors Home.

A little over a year ago, Joan's husband died. She was alone and suffering from severe arthritis. She could no longer make it on her own – so she reached out to The Actors Fund for help.

Thank goodness we were able to be there for her.

Joan is an accomplished planist who has always given others the gift of music – whether playing for wounded WWII servicemen or teaching plano to kids. She has never let her failing health get her down, and once a week, she gathers other seniors at Lillian Booth for a sing-a-long that fills everyone's hearts with joy.

Music can bring comfort when nothing else can. So I hope you'll take a moment to suggest a song to share with Joan to play, and for her new "family" to sing this holiday.

Joan is just one of the many seniors we care for at The Lillian Booth Actors Home – a full-time nursing and assisted living facility serving men and women who have dedicated themselves to the performing arts.

Your thoughtful song request will mean so much to the elders we serve this holiday season. It will remind them that they are not alone and forgotten. Thank you for participating and Happy Thanksgiving!

Sincerely,

Brian Stokes Mitchell Chairman of the Board

2 part Email Series

### The Actors Fund,

for everyone in entertainment.

### Help us be there for those in need. **Donate today!**



#### Dear John,

I'm thrilled that so many of you suggested songs for Joan and her fellow residents at The Lillian Booth Actors Home to sing this holiday! You are a true friend to the arts.

That's why I'm hoping you'll make a gift today. I'm depending on friends like you to ensure that those struggling in the performing arts community are not forgotten this holiday.

Please, as we approach Thanksgiving, help us be there for all the members of The Actors Fund family by making a gift today. They may have nowhere else to turn,

Whether they're a senior like Joan who can no longer make it on their own, a backstage hand struggling to pay medical bills, or an actor looking for a meaningful sideline job to make ends meet. The Actors Fund provides the critical services entertainment professionals need. But we can't do it without you.

Please know that you play a leading role in bringing the arts to life.

Thank you in advance for your generous support.

Brian Stokes Mitchell Chairman of the Board

P.S. Please help us be there for those in the performing arts community this holiday, make a gift today!

The Actors Fund, for everyone in entertainment.

www.lautmandc.com



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# ► THE RESULTS!

- Raised TRIPLE the projected income
- The Actors Fund received hundreds of song suggestions
- <u>Average gift</u> was both higher than projected (\$111.64 vs. \$156.01) and the <u>highest of any appeal for the year</u>.
- The Actors Fund received mail, phone and e-mail communications from their members about how touching Joan's story was to them.
- All in all, a great result in both metrics and member/donor cultivation!





# CASE 2: WORLD REFUGEE DAY. A MULTICHANNEL AWARENESS & FUNDRAISING CAMPAIGN



# ► THE SET UP



## USA for UNHCR

- National association which supports the work of UNHCR, the UN Refugee Agency
- To raise funds to support the work of UNHCR and educate the US about the plight of refugees.
- ~42,000 0-12 month donors
- Challenge: Low visibility within the US



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# ► THE SET UP



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Blackbaud Conference for Nonprofits

Multiple campaign goals:

- Raise awareness for the plight of refugees around the world.
  - Poor brand-recognition in the US
  - Lack of awareness for the national association, UNHCR, and the plight of more than 42 million refugees who need life-saving care.
  - Use international day of recognition on which to center efforts.
  - Align with international Dilemmas Campaign
- Raise funds.
  - WRD had never been a fundraising effort for USA for UNHCR in the past apart from an annual luncheon.

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# BACKGROUND

Not a lot of resources at National Association:

- Total organizational staff of 9;
- Additional WRD budget of \$40,000 total which had to be used among all programs;
  - Had to produce an event;
  - Needed to raise more funds this year than in past year's
  - Prior best was just over \$40,000 (primarily driven by board giving).
  - Had to align with international campaign
- Needed to utilize international resources as well as take advantage of efforts already in place.
  - Timing to receive campaign materials was unknown



# RAISING AWARENESS

Unites multiple elements across channels to engage and build awareness...

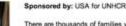
### Online

- 1) Lead-generation campaign utilizing Angelina Jolie PSA
  - Add your name to AJ's PSA which would launch on World Refugee Day
  - 15,000 new leads



### Join Angelina Jolie in Raising Awareness about Refugees

ERecomment 1.3k ESend Stweet Q-1 with St Com and See



There are thousands of families who are right now faced with a terrifying dilemma: whether to stay in their home and risk their lives in a war zone or to flee-gambling everything they have and often leaving family-sons, daughters, husbands, wives, and parents-behind.

One family tom apart by war is too many. Tell these refugees that you support them and won't forget them.

World Refugee Day is Wednesday, June 20. Join Angelina Jolie, Special Envoy of the UN High Commissioner for Refugees, to raise awareness about the global refugee crisis, and your name will be displayed on the U.S. version of Angelina's World Refugee Day video for UNHCR, debuting on June 20, 2012.

### Sign Pledge

	First Name	Last Name
	+)	
🗌 don't dis	splay my name	
Email		
Country		
United Sta	ites	+
Street Adds	ess	City
State		Zp
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(optional) Add your By signing, y	Sign Shaw my signati nou accept Carrel's ter ait and postal address	ute on Fasebook





USA for

The UN Refugee Agency

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signatures: 20,561

deadline: June 21, 2012

signature goal: 20,000

tweet

18

share this & help it succeed

facebook





# **>** RAISING AWARENESS

2) WRD-microsite created which featured:

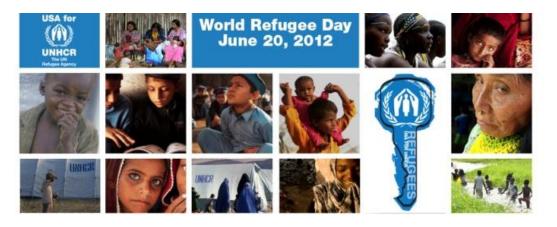
- WRD info
- Take the pledge: AJ PSA
- Khaled Hosseini videos
- Download your Facebook cover photo
- Ways to get involved
- National events
- Posters and other collateral for events
- Sign up for U4U communications
- Donate







- 2) Outbound emails to subscribers in preparation for WRD
- 3) 2 Tweetathons
- 4) Other announcements made via social Facebook and LinkedIn





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### 10/3/2012 Footer

## **>** RAISING AWARENESS

# Other channels

- Posters on Metro
  - Text to give
- F2F team promoted WRD
  - Mall posters
  - Stickers passed out; event promotion
- Event at Kennedy Center
  - One-woman show at Millennium Stage
  - Refugee video exhibit
  - VIP reception featuring Khaled Hosseini

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- Lead-generation at public exhibit and Millennium Stage.
- Send message of hope to refugees



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# **>** RAISING FUNDS

### **Online Efforts**

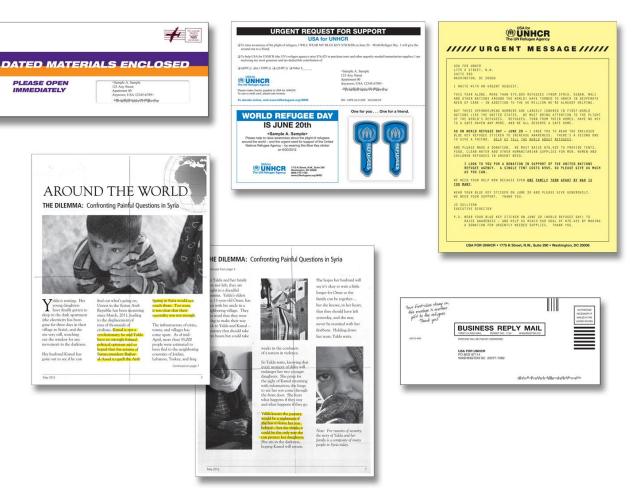
- 8-part email series
  - First 5 promoted WRD, Angelina Jolie PSA
  - Final three had an ask for funds
- Microsite
  - worldrefugeeday.us
- Landing page for DM effort



# **>** RAISING FUNDS

Direct mail appeal

- Urgent carrier
- Asked donors to give and to wear their blue key sticker on WRD
- Maintained theme of this year's WRD campaign



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**NO** 





# **>** RAISING FUNDS

- F2F Mall Events
  - WRD posters utilized in malls in Pentagon City, Phoenix, LA and Atlanta;
  - Atlanta event garnered a \$250 sustainer
- Kennedy Center Event
  - Major donor giving increased to \$35,000 in support of WRD this year.
- Text to give
  - Used on all posters in metro and in mall events: \$300







- Total giving for the campaign amounted to more than \$115,000.
- Online efforts generated more than \$35,000.
  - Second-best online effort ever. Prior best was an emergency appeal.
- Direct mail appeal
  - Raised just under \$50,000 on a 2% response rate and a \$60 average gift.
  - Never mailed on WRD in the past;
    - Better performer than the previous two years of nonemergency appeals mailed around this time.







# • Follow your plan. (We didn't.)

- We had a plan for Care2 names for conversion which we side-stepped in the face of an emergency campaign.
- •WRD can be an effective annual campaign
- •Need to set and agree to goals for qualitative metrics.





# **CASE 3: INTEGRATED SUSTAINER APPROACH**

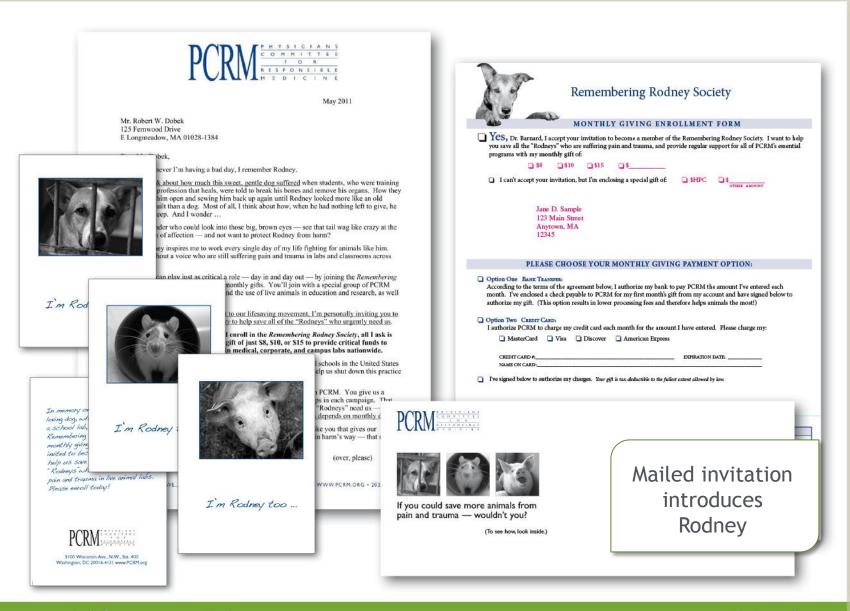




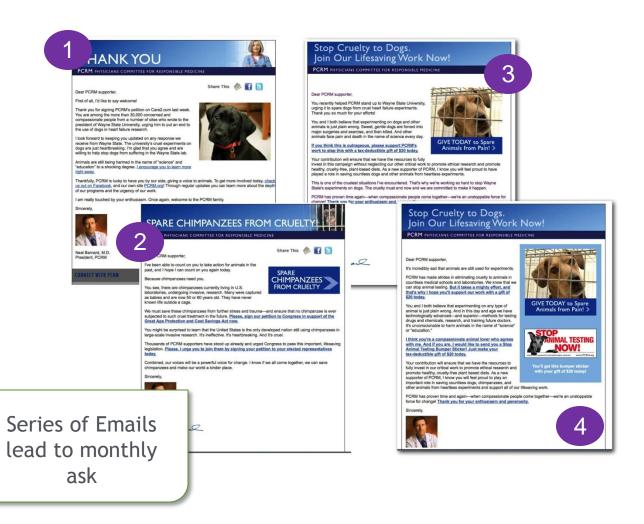
# ► THE SET UP

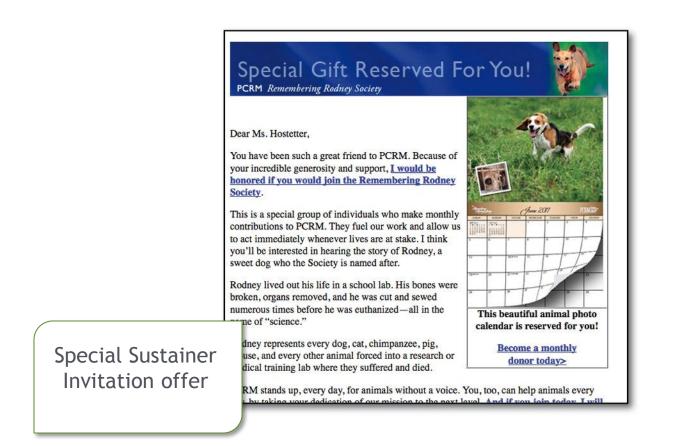
- PCRM
  - Advocacy and service organization that fights against using animals in research and better human health.
  - 90,000 members
- Monthly Donors
  - Animal rights market produces many lower dollar members
  - Have donors who support animal rights AND other donors who support human health initiatives
- The Challenge
  - Talk with different audiences appropriately
  - Make the work "come alive!"





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Calling integrated into invitation channel

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#### Dear PCRM Member,

PCRM's campaign to end the cruel and unnecessary use of live animals in medical schools is in full force!

We've launched legal efforts against Johns Hopkins University's School of Medicine and a letter-writing campaign to the executive dean of the University of Tennessee College of Medicine. At several other schools, we're engaged in behind-the-scenes efforts with students, physicians, and faculy members.

I know that with your help, our hard, work will pay off. Largely due to PCRM's efforts. 95 percent of all U.S. medical schools have stopped using live animals in their courses. Each victory is a huge stop forward in the march toward the day when animals are no longer used to teach future physicians.

But we must pull out all the stops to push the <u>last seven</u> <u>holdouts</u> to leave their cruel animal use behind and embrace modern, human-based training methods Johns Hopkins University PCRM's efforts are heating up at each of the last remaining seven medical schools in the United States that still use live animals to teach students. But nowhere has our campaign seen more action in the past few

wonthis than in Maryland, where PCRM is using every resource available to push Johns Hopkins University to stop using live animals in its teaching program.

Almost weekly, students in Johns Hopkins University's surgery clerkship use live pigs to practice suture and knot-tying skills and to perform simple surgical procedures. At the end of each session, the pigs are killed.

To protect pigs from this cruelty, PCRM and two Maryland physicians who are also Johns Hopkins graduates, filed a criminal complaint against the medical school detailing how Johns Hopkins is violating Maryland's animal cruelly law. This action is part of PCRM's continued highprofile campaign to push Johns Hopkins to stop digging in its heels



thank you.

and end the heinous cruelty going on in its medical school

Johns Hopkins is the only top-20 U.S. medical school still using live animals in its medical student curriculum. All other top schools, including Stanford, Duke, and Yale, have done away with old-fashioned laboratories in favor of modern, effective, and compassionate alternatives.

Yet Johns Hopkins continues to train its students using intelligent, sensitive pigs that are killed at the end of each session. This practice promotes suffering and also provides an inferior education. A pig's anatomy is different from a person's, and medical students would get a better education using state-of-the-art technology and human simulators that are <u>abaachuniget</u> available at Johns Hopkins.

not relent in our campaign to end the use of live animals at pkins. Please go to www.pcrm.org/JHU to find out the latest

Please send us your e-mail address so we can include you in future action alerts and petitions to help animals. Thanks!

INGTON, DC 20016-4131 . WWW.PCRM.ORG . 202-686-2210

PREPARED FOR:	TOTAL 2011 GIVING:	bering Rodney Society SUPPORTER SINCE:	
PREPARED FOR:	\$240	April 1998	
Victoria I 1 Summer Street Unit 7 Somerville, MA 02143-1772	5240 Gifts to PCRM are tax- deductible to the full extent allowed by law. There were no goods or services of substantial value returned for your contribution.	DONOR ID: 40540	
ear Friend: hank you again for supporting PCRM's vital worl emembering Rodney Society member.	January 30, 2 k to save human and animal li		
our generosity in 2011 allowed PCRM to take on nimals, making lifesaving changes in research and atitude, we have prepared this Statement of Givin	I medical training practices. A	and to show our	L
Friend, the \$240 you invested in PCRM las	t year was used as efficiently a ion. This year, I hope you wil		

• Cor	YES! I want to help PCRM step up animals from cruelty and protect hu			b help fuel PCRM's vital efforts to save sustaining gift amount from \$20 to:
Der EP/	□ \$24	□ \$30*	□ \$40	□ Other \$
• Per- trau	*Friend, please consider increasing in 2012.	your sustaining	gift level to \$3	0 to give a critical boost to PCRM's work
Without your	Victoria I 1 Summer Street Un	i 7		

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Thank you for your continued support as a Remembering Rodney Society member. I am profoundly grateful for your friendship and your exceptional dedication to PCRM's mission.

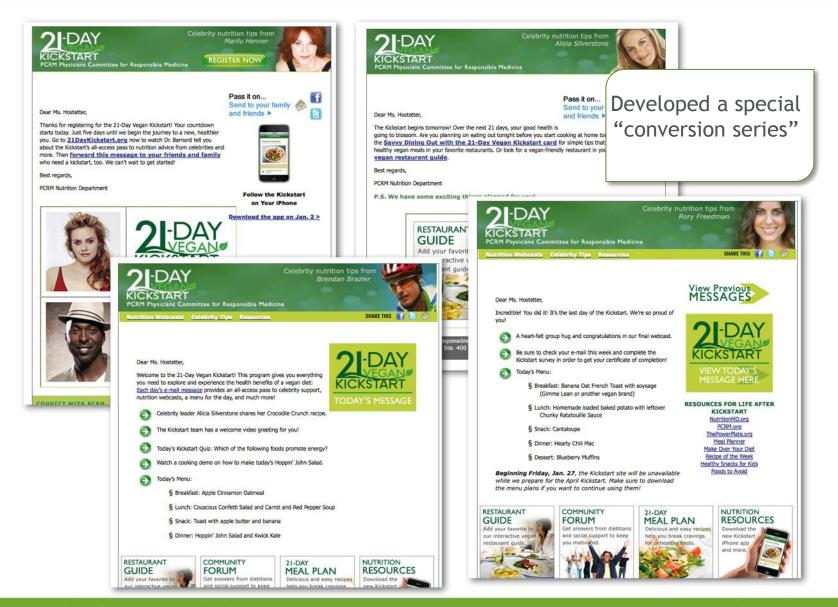
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People who join get special branded mailings HTR121C1C/40540

PCRM	PHYSICIANS COP	MMITTEE FOR RESPONSIBLE MEDICINE	
	21-DAY KICKSTART PCRM Physicians Committee for Re	Celebrity nutrition tips from Marilu Henner	NATE
	Dear PCRM supporter, Once again, congratulations on com program. Even though our latest thre don't want to lose touch with you!	LUAD	I
	have not done so yet, please sign u		
	PCRM also offers its acclaimed Foo classes, provided by certified PCR1 conditions such as cancer, diabeter how to prepare healthy and deliciou our class schedule, I'd also like to encourage you to lea	d for Life nutrition and cooking classes around the country. These	Kris Carr
	nutrition policies and practices, and www.PCRM.org and while you're publications!	You are currently logged in as Lesley Hostetter. If you are not Lesley Hostetter, click here,           Gift & Payment Information	
	With warm regards, Weal Saman Neal Barmard, M.D.	Be a Part of PCRM Today! I'm inviting you to join PCRM today with a membership contribution of \$20 or more. We hope the Kickstart has shown you how a change in your diet can have a positive impact on your health. With your donation, we can continue to provide helpful programs and resources like the Kickstart Together we can make a difference in your health—and the health of your family, fineds, and	
Kick Start prospects		community. Join PCRM today!	
- not responsive	e to	Thank you, in advance, for your compassion and generosity. Best regards,	Neal Barnard, M.D.
animal messag	es	Neal Saman Neal Barnard, M.D. President	
		r toprom	



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Invited On the Phone

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November 2010

Dear Friend of The Cancer Project,

The lifesaving issues we both care so deeply about gained a lot of ground this year, thanks to the dedication and support of people like you.

Together, The Cancer Project and the Physicians Committee for Responsible Medicine (PCRM) commissioned a landmark study that revealed a long-suspected fact: Grilled chicken from America's most popular fast-food chains contains substantial amounts of a carcinogenic chemical that increases cancer risk. As you'll see, we took immediate action.

PCRM

This year, we also worked together to fight America's childhood obesity epidemic by making school lunches healthier for our children — and made significant strides by bringing more nutritious plant-based diets into the mainstream.

Now, PCRM is joining forces with yo more complete way to build on our past succ stronger organization. We need you!

Please, show your support for our gro

First, please help us set our 2011 ag Your personal opinions and feedbac of The Cancer Project and PCRM's

Second, help PCRM and The Cance year by including a generous tax-de

s a part of PCRM, you'll be there w ms, legislatures and town hall meeting

op priority. Because of you, PCRM

ist look at the ways PCRM made ma

Your feedback and support are urgent deaths in the United States are due to dietary you can do right now to reduce this shocking

You can combine your voice and your give us even more power to take on the big b n-filled foods!

### Special nutritionfocused appeals

THE

CANCER

13	No.
Fruits	drame .
Legumes	Vegetaties
60	111

### Help PCRM Hit the Ground Running in 2011!

YES, I want to support the lifesaving goals of PCRM and The Cancer Project so I'm rushing my tax-deductible, year-end gift of:

I've completed the attached PCRM Member Survey and I'm including it with my year-end gift.

Please make your check payable to PCRM. To donate by credit card, please see reverse.

All contributions are tax deductible to the full extent allowed by law.

Thank you for your support!

(Please complete and return the survey below with your year-end gift. Do not detach.)

### PCRM 2011 Survey

### Help us set PCRM's 2011 agenda by completing this brief survey. Return it today with your most generous possible year-end gift. Thank you!

Do you think PCRM and The Cancer Project's message of better nutrition for human health is moving into the mainstream? □ YES □ NO □ NOT SURE Do you want PCRM to continue fighting aggressively for warning labels about the cancer dangers of grilled chicken and other foods on fast-food menus? UYES NO NOT SURE

Do you support PCRM efforts to end America's epidemic o childhood obesity by helping schools offer more healthful plant-based meals? UYES DO NO NOT SURE

Do you support PCRM efforts to end America's epidemic of childhood obesity by helping schools offer more healthful research and medicine?

YES NO NOT SURE

PHYSICIANS COMMITTEE FOR RESPONSIBLE MEDICINE \$100 WISCONSIN AVE, N.W., SUITE 400 • WASHINGTON, DC 20016-4131 • WWW.PCRM.ORG • 202-686-2210 CANCER

uncommon minds for uncommon missions



# ► THE RESULTS!

- 6% of animal rights donors are now giving monthly
- In testing, 2% of health prospects converted to new monthly donor society
- Monthly donors continue to give to regular appeals
- Win win win!



# DON'T FORGET THE BORING STUFF

- Test "experience" check all links, follow up, fulfillment, etc.
- Manage data appropriately
- Follow up promptly
- Acknowledge appropriately
- Consider the overall donor experience



### **#BBCON TWEET YOUR TRACK:**

#bbinteractive
#bbk12
#bbfundraising
#bbfinancial
#bblearnlab

#bbcultural
#bbanalytics
#bbcrm
#bbprodev

